Handout #3 *p. 1*

MENTAL HEALTH SCREENING FORM

I. IDENTIFYING DATA	Screen	Urgency <u>Post</u>	<u>Stabilization</u>	Tracking # <u>_123456</u>	<u>)</u>
QMHP/LMHP Tyler Tr	ayer, MA, LMLP		Location of Intervi	ew Saints Hospital ER	Room 13
Screen Date 6/21/2011	Screen Start Time 19	9:00 AN	1/PM) Screen Dec	cision Time 20:45	AM/(PM)
Screening CMHC/LMHI	P Great Behavioral Hea	alth Care			
Courtesy Screen ⊠ No □	Yes CMHC		Staff	Date/Time	<u>)</u>
☐ Inpatient Rescreen	Date	e	OMHP		
_			De li ci i		
Jones	Verna	<u>Р</u>	Referred by Saints Hosp Consumer Status	ottal – Liia Skeeter	
Name: Last	First	MI	☐ Current CMHC Consu	ımer ☐ Former CMHC Co	
Pre-Marital Name	Also Known As (AKA)		☐ Other CMHC Consum☐ Private Provider	ner Never a CMHC Co	nsumer
Tre-wartar value	Also Khowii As (AKA)		Screening Informants		
Street Address 206 W.	5th		⊠ Family Ricky Jones –		
City, State, Zip Kansas	Town, KS 12345		☐ CMHC/Private Provid	ler vis – Treating physician, Lila :	Skeeter - SW
Phone 785-777-5555			☐ JJA/Contractor		
County of Residence R	OOKS		☐ Other <u>Jill Pill – Nurse</u> Child Custody Status		
County of Responsibili	ty Rooks		☐ Parental ☐	SRS	
SSN <u>111-222-3333</u>			☐ JJA ☐ Type of Screening Com	Contractor	
DOB 12/30/1956	Age 54 Gei	nder F	☐ State Hospital	KVC Prairie Rid	ge
Current outpatient tre		<u> </u>	✓ Medicaid Inpatient Ps	ychiatric	
Current outpatient tre	atment order: 1 1es	⊠ N0 ⊔ UK	PRIF Initial 		SHA
II. PSYCHOSOCIAL ASSESSMENT:Guardian ☑ Yes ☐ No Name/Address/Phone#:Ricky Jones—Same Address—785-222-3456 This individual has others involved in helpful way (circle): Parent, Family, Friends, Case Worker; Neighbor, Landlord, Other Name/Address/Phone #:Terry Fishman — GBHC Case Manager — 1000 Wild Street, Kansas Town, KS 12345 — 785-666-7777 Name/Address/Phone #: This Individual: ☑ Has adequate support systems ☐ Has limited support systems ☐ Has no support systems					
				☐ Homeless ☐ Currentl	y Incarcerated
☐ Receiving MR/DD ser					
Armed Forces: □ Veter	an □ Active □ Ina	ctive None	Period(s) of Service:		
Additional Information/Oresiding with her husband,	_				•
employment services. Has	support from her fathe	r and other famil	y members. Husband is wo	orking, but there has been t	financial strain.
FINANCIAL RESOURCE				· · · · · · · · · · · · · · · · · · ·	
Third Party Payer(s) Mo	·	01010101		aid Medicare ID # <u>111-</u>	
Other ID#/Group #/Resp	······		VA Benef	its □ Yes ⊠ No	
III. PRESENTING PRO	BLEM(S) Potential Danger to S	DI D	☑ Self Care Failur	e ⊠ Substar	soo Abuso
9	Potential Danger to S Potential Danger to O		✓ Sen Care Fanur ✓ Psychotic Sympt		ct/Behavior
_	Potential Danger to P		☑ Mood Disorder	☐ Other	
	ortedly the Client has be home. Her husband re tore depressed, and has	ecome more para eported she's not s been making sui	noid, believing her family been eating well, and has cidal statements. The Clie	nt agreed she has been sad	s been isolating, band also
Consumer Statement of		-			its me gone
from their lives. I hear thes					

Handout #3 p. 2 IV. RISK FACTORS Name Verna Jones **Current Danger to Self:** □ **None ☑** Ideation **⊠** Plan ☐ Threat **☒** Intent with Means ☐ Intent w/o Means **☒** Self Care Failure ☐ Gesture/Attempt **☒** Risk aggravated by substance use ☐ At Risk Explain (Include dates, means, rescue) Ct reported she has had thoughts of ending her life for approx 2 weeks. Ct reported she's had thoughts of cutting her wrists or hanging herself. She reported having access to means, is an 8 or a 9 on 0-10 scale of intent. Admits she has not been eating regular meals or taking in fluids and has lost 10 lbs in 2 weeks. Risk is exacerbated by daily ETOH use. **⊠Plan** ☐ Threat **History of Danger to Self:** □ **None 図** Ideation ☐ Intent with Means ☐ Intent w/o Means ☐ Self Care Failure **☒** Gesture/Attempt ☐ Risk aggravated by substance use **Explain (Include dates, means, rescue)** Ct reported history of suicidal thinking w/thoughts of cutting her wrists. She reported a previous attempt to kill herself in May 2008 by OD after losing job due to depression, was hospitalized at Lucas Psychiatric Hospital. History of family members or significant acquaintances that attempted or completed suicide ☐ Yes ☒ No ☐ Unknown **Explain** The Ct reported her mother had recurrent suicide attempts and was hospitalized in a state psychiatric hospital multiple times. **Current Danger to Others:** ■ **None** ☐ Ideation ☐ Plan ☐ Threat ☐ Intent with Means ☐ Intent w/o Means ☐ Gesture/Attempt ☐ Risk aggravated by substance use ☐ At Risk **Explain (Include dates, means)** When asked the Ct denied current thoughts of harming others. **History of Danger to Others:** □ **None** ☐ Ideation ☐ Plan ☐ Threat ☐ Intent with Means ☐ Intent w/o Means **⊠** Gesture/Attempt ☐ Risk aggravated by substance use ☐ Physical Aggression Explain (Include dates, means) Ct reported in 2008 when she lost her job she became very paranoid about her husband and did become aggressive toward him – was hospitalized at Lucas Psychiatric Hospital. Current Destruction of Property: ☐ YES ☒ NO ☐ UNK History of Destruction of Property: ☒ YES ☐ NO ☐ UNK Explain When asked the Ct denied current property destruction. She did indicate in the past she has broken dishes when angry, and in 2006 punched a hole in the wall during an argument with her husband, had been drinking. Current Abuse: ☐ YES ☒ NO ☐ UNK TYPES: ☐ Physical ☐ Sexual ☐ Emotional ☐ Neglect ☒ History Reported If yes, individual is: \square Victim \square Perpetrator \square Both \square Neither, but abuse reported in environment Explain When asked the Ct denied current abusive circumstances. Ct admitted she and husband have become aggressive toward each other in the past, but none recent. SUBSTANCE USE/ADDICTIONS: Indication of Current/History of Substance Use ☒ Yes ☐ No ☐ Unknown Drug/Type Amount **Frequency** Last Use/Dose **Drug of choice: Alcohol** 1 pint vodka Daily 4:00 pm today 1 joint Once monthly 3 weeks ago Secondary: Marijuana stWHEN APPROPRIATE- Recommend medical consultation/evaluation to determine medical stability for transfer.

☒ Positive Lab Screen for the following: Alcohol BAC/BAL 156 ☐ Not Available

☐ DT's (Delirium Tremens) ☐ History of Withdrawal Symptoms/Complications with Detox? ☐ Seizures

Explain (Identify withdrawal symptoms, medical intervention etc): When asked the Ct admitted to experiencing tremors,

increased agitation, increased sweating if she quits ETOH use, but denied seizures or DT's. Previously tried Campral and Antabuse.

* GAMBLING ADDICTION: □ Past □ Current □ Unk ☒ N/A INTERNET ADDICTION: □ Past □ Current □ Unk ☒ N/A

Substance Treatment History:

Type of Treatment	Agency	Month/Year
Outpatient	Great Behavioral Health Care	August 2010
Inpatient	Valley West	Nov 2010

Additional information/clarification of Substance/Addiction Concerns (Including collateral concerns, interaction of substances with mental health symptoms, etc): Ct indicated when depressed she tends to drink more. She reported having a sponsor, attends AA meetings, but not consistently. When asked Ct denied having gambling or internet addiction issues. Husband reported Ct can achieve sobriety when she is managing MH needs, and this has declined in recent months. Periods of sobriety lasting 12+ months,

Handout #3 p. 3		Name Verna Jones	
	Report Self/Family Report Concerns (Check those that apply):	☐ Physician/Nurse Report	⊠ Medical Records
☐ Unknown ☐ Pregnant Wks: ☐ Seizure Disorder	☑ Diabetes-Insulin ☑ Yes ☐ No☐ History of Dementia Diagnosi	is ☐ History of Trauma	tic Brain Injury
9	cify Name & Dosage (Include Psychia		
Taking as Directed: (Y) Yes (N) No (U		autic & Noii-rsycillautic Medicauc	Y N U
Zoloft 50 mg daily	□⊠□		
Trazodone 100 mg daily	□ ☒ □		
Campral 666 mg TID			
	□⊠□		
Abilify 5 mg daily	□⊠□		
	: Dr. Strutt – Great Behavioral Health		
Primary Care Physician/Locat	tion: Dr. Cox – Plains Family Practice	e – Last Physical 3/25/2011	
•	l medical issues (i.e. Medication Con	•	
Has diabetes, but does not alway	vs take her insulin as prescribed, misse eported drowsiness as a side effect.	=	_
☐ Intravenous ports or ☐ IV medications, care "Do you require assistance with ☐ Getting out of bed	h any of the following?" ☐ Toileting ☐ Feeding the Ct denied the need for medical eq	☐ Current cancer treatment ☐ Moving ☐ Using when	
V. TREATMENT/PLACEME Currently in treatment: ☑ Yes	s □ No □ Unknown Therap	pist/Case Manager: Glenda Gail-	
•	reat Behavioral Health Care – Ct is sc	* **	• • • • • • • • • • • • • • • • • • • •
	s monthly w/Dr. Strutt. Meets with Kin		orted employment.
Previously Hospitalized: ✓ Ye Last Psychiatric Hospitalization	on: Lucas Psychitric Hospital Date A	ole Hospitalizations: ⊠ Yes x 2	ed <u>5/06/2008</u> □ AMA
PRTF Treatment History (Inc	lude Dates if Known): N/A		
Legal History: Current/History of Legal Cont □ Probation x □ □ Parole x □ CINC x □ □ JO x □	tacts/Problems: Yes No Unk Lacts/Problems: Yes No Value Yes Yes Yes Yes Yes Yes Yes Y	xnown Charges Pending: □ Yo x □ Other □ Not Appli	es ⊠ No □ Unknown
	1.37/4		
Education Status: Name of Scl ☐ Regular Education ☐ Spec	hool <u>N/A</u> zial Education - Category (if known)	Highest Gra):	de Completed

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VI. CLINICAL IMPRESSIONS (where two choices are offered, circle appropriate choice)

				Conduct Disturbance		
General Appearance		Insight (Age Appro	Insight (Age Appropriate)		\square Unable to assess	
☐ Appropriate hygiene/dress		☐ Unable to assess-		☑ Conduct appropriate		
☑ Poor personal hygi		⊠ Good	☐ Fair	\square Stealing	☐ Lying	
☐ Overweight	☑ Underweight	□ Poor	☐ Lacking	☐ Projects blame	☐ Fire setting	
☐ Eccentric	☐ Seductive	Orientation		☐ Short-tempered		
Sensory/Physical Lir	nitations	☐ Unable to assess [X Oriented v /	☐ Defiant/Uncooperative	ve	
No limitations note ■ No limita		☐ Impaired time ☐ I		☐ Violent behavior		
☐ Hearing	☐ Visual	☐ Impaired time ☐ I		☐ Cruelty to animals/pe	eople	
☐ Physical	□ Speech		_	□ Running away	☐ Truancy	
•	= Speedin	Cognition/Attention	1	☐ Criminal activity	☐ Vindictive	
Mood		☐ Unable to assess	_	☐ Argumentative		
□ Calm	□ Euthymic	☐ No impairment no		☐ Antisocial behavior		
☐ Cheerful	✓ Anxious	☑ Distractibility/Poo		☐ Destructive to others	or property	
☑ Depressed	☐ Fearful	☐ Impaired abstract		Occupational & Schoo	l Impairment	
☐ Suspicious	☐ Labile	☐ Impaired judgmen	nt	☐ Unable to assess	i impun ment	
☐ Pessimistic	☐ Irritable	☑ Indecisiveness		⊠ No impairment noted	I	
☐ Euphoric	☐ Hostile	Behavior/Motor Ac	tivity	☐ Impairment grossly in		
☑ Guilty	☐ Apathetic	\square Unable to assess	•	expected in physical		
☐ Dramatized	☑ Hopelessness	☐ Normal/Alert	☑ Poor eye contact	☐ Impairment in occupa		
☐ Elevated mood		☐ Cooperative	☐ Uncoordinated	functioning	ationar	
☐ Marked mood shift	S	☐ Self-Destructive	☐ Catatonic	☐ Impairment in acader	mic	
Affect		☑ Lethargic	☐ Tense	functioning	inc	
☐ Primarily appropria	ate	☐ Agitated		☐ Not attending school	/work	
☐ Primarily inapprop		☐ Restless/Overactive		_		
☐ Congruent	☐ Incongruent	☐ Impulsiveness	□Tremors/Tics	Interpersonal/Social C	haracteristics	
☐ Constricted	☐ Tearful	☐ Aggression/Rage		☐ Unable to assess	_	
☐ Blunted	⊠ Flat	☐ Peculiar manneris		☑ No significant trait no		
□ Detached		☐ Bizarre behavior		☐ Chooses relationships	s that lead to	
Speech		☐ Indiscriminate soc	cializing	disappointment	1 1 1	
☐ Unable to assess		☐ Disorganized beha	avior	☐ Expects to be exploit	ed or harmed	
✓ Charle to assess ✓ Logical/Coherent	□ Loud	☐ Feigning of sympt	toms	by others	C .1	
☐ Delayed responses		☐ Avoidance behavi	or	☐ Indifferent to feelings		
☐ Rambling	□ Slurred	☐ Increase in social,	occupational,	☐ Interpersonal exploiti		
☐ Rapid/Pressured	_ Siurica	sexual activity		☐ No close friends or co		
☐ Incoherent/loose as	ssociations	☑ Decrease in energy	☑ Decrease in energy, fatigue		relationships	
Soft)Mumbled/Inau		■ Loss of interest in	activities	☐ Excessive devotion to		
\smile		☐ Compulsive (inclu	ıding	☐ Inability to sustain co	onsistent work	
Thought Content/Pe		gambling/internet)		behavior ☐ Perfectionistic	☐ Grandiose	
	□ Delusions	Eating/Sleep Distur	hance			
☐ No disorder noted		☐ Unable to assess	bance	☐ Procrastinates	☐ Entitlement	
☑ Paranoid	□ Racing	☐ No disturbance no	nted	☐ Persistent emptiness ☐ Constantly seeking p		
☐ Circumstantial	☐ Obsessive	⊠ Qecreased Increas		admiration	iaise oi	
☐ Disorganized	☐ Flight of ideas	☐ Binge eating	ed appetite		arad	
☐ Bizarre	Blocking	☐ Self-induced vomi	iting	☐ Excessively self-cent☐ Avoids significant in		
☐ Ruminations/Intrus		Weight gain loss)	(lbs/time_10.lbs/1.wk)	contacts	terpersonar	
		⊠ Hypersomnia/Insc			ina/Cunnina	
☐ Visual Hallucinatio		☐ Bed-wetting	,	☐ Manipulative/Charmi	ing/Cuming	
☐ Other hallucinatory	activity	☐ Nightmares/Night	Terrors	NOTES: Client reported	d she is	
☐ Ideas of reference	1.00		101015	sleeping 18-20 hours ou	t of the day,	
☐ Illusions/Perceptua		Anxiety Symptoms		has been eating little, on	ice a day.	
☐ Depersonalization/	Derealization	☐ Unable to assess		Husband reported she ha	as been	
Memory		☐ Within normal lim		isolating in her room, ar	nd has not	
☐ Unable to assess-		☑ Generalized anxie		bathed in a week. Client	t reported	
⊠ No impairment not	ed	☐ Fear of social situa	ations	hearing voices telling he	er bad things	
☐ Impaired Immediat	te	☐ Panic attacks	1 '	about herself and family	. Reported	
☐ Impaired remote		☐ Obsessions/Comp	ulsions	feeling hopeless, worthl	ess, guilty for	
☐ Impaired recent		✓ Hyper-vigilance		not being better parent.		
		☐ Reliving traumation	c events			

Hand	lant	#3	n 5
Hair	ıvuı	πJ	μ. υ

Name	Verna Jones	
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VII. CLINICAL SUMMARY AND DIAGNOSTIC IMPRESSIONS

(Include medical necessity, exhaustion of resources, treatment alternatives, etc)

The Client has been historically diagnosed with Major Depression, Recurrent, Severe w/Psychotic Features. Current Symptoms endorsed by the Client include the following present most of the day, nearly every day for at least the past two weeks: Depressed mood, anhedonia, increased sleep, psychomotor agitation, decreased energy and motivation, decreased appetite, poor concentration and focus, feelings of guilt/worthlessness, and suicidal thinking w/plan to cut her wrists or hang herself, is an 8 or 9 on 0-10 scale of intent. Client reported the risk of harm to self could increase if she does not get help for her mental health symptoms. She did report history of an attempt in 2008. The client also reported intrusive auditory hallucinations, increased paranoia of family members, and increased self care failure - it was reported the Client has not bathed in a week, is not eating regular meals, and is not taking her insulin as prescribed for her diabetes. In addition to the depression the Client admits to drinking a pint of alcohol daily, and that use increased when depression worsened. The Client acknowledged a pattern of dependence that involved: increased use of alcohol over time, due to increased tolerance. She endorsed withdrawal symptoms such as increased agitation, sweating, and tremors. The Client admitted her alcohol use has interfered in family and work functioning. She has demonstrated a pattern of recurrent, unsuccessful efforts to quit alcohol use. The Client was offered facilitation of a detox referral, and she reported feeling her depression was the primary concern. At this time the Client is considered a high risk of harm to herself and is in need of more intensive services than outpatient services. Options were discussed with the Client including crisis stabilization (out of home), attendant care (in home), and crisis case management, but both the Client and husband did not feel she could stay safe at this point with those services in place. At this time, admission to Jolly Psychiatric Facility is recommended for approximately 3-5 days to: stabilize the Client on medications, improve mood symptoms, decrease psychosis, improve coping skills for managing stressors, and decrease risk of harm to self. It is recommended the Client be referred to crisis case management upon discharge, and to coordinate discharge care with her CM Terry Fishman.

	DIAGNOSTIC CODE		DIAGNOSES	PRIMARY
AXIS I:	_296.34	Major Depressive Diso	order, Recurrent, Severe, with Psychotic Features	<u>X</u>
	_303.90	Alcohol Dependence		
AXIS II:	799.90	Deferred on Axis II		
AXIS III:	!	Client reported Diabete	es, Insulin Dependent	
AXIS IV:	Financial stress			
AXIS V:	CURRENT GAF: 30		HIGHEST PAST YEAR: 50	
contraind	impression, diagnoses, a licated).	Jsing Substances ⊠ Sund recommendations h	Jnknown	unless
Contact/A		Amount of Time	Rescreen in 5 days	
⊠ Chart F	· ·	10		
☑ Paperw	ork:	45		
ĭ Face-to	-Face Interview:	<u>45</u>		
⊠ Coordi	nation of Admission:	<u>30</u>		
	ral Contacts:	20		
	tation/Team Meetings:			
Total Scr	0.072 1.772.04	7 Hrs 30 Min	II was N. I in	
ravei Ti		_2_Hrs _30 Min	Hrs Min	
Total Tin	me To/From:	Hrs _ <u>20</u> Min Hrs Min	Hrs Min Hrs Min Hrs Min	

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^{*}Continue to page 6A to complete Medicaid disposition, page 6B for State Hospital screening disposition, or 6C for PRTF Disposition.

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Name: Verna Jones

IX. COMPLETE FOR <u>MEDICAID INPATIENT PSYCHIATRIC,</u> KVC PRAIRIE RIDGE STAR, AND KVC <u>WHEATLAND SCREENS</u>
INPATIENT CRITERIA Level I, Independent: Criteria which, in and of themselves, MAY constitute justification for admission. □ 1. Suicide attempt, threats, gestures indicating potential danger to self. □ 2. Homicidal threats or other assaultive behavior indicating potential danger to others. □ 3. Extreme acting out behavior indicating danger or potential danger to property. □ 4. Self-care failure indicating an inability to manage daily basic needs that may cause self-injury.
Level 2, Dependent: Clinical characteristics of psychiatric disorders, any of which in combination with at least ONE Level 3 criterion, MAY constitute justification for admission. □ 5. Clinical Depression. □ 6. Intense anxiety or panic that may cause injury to self or others. □ 7. Loss of reality testing with bizarre thought processes such as paranoia, ideas of reference, etc. □ 8. Impaired memory, orientation, judgment, incoherence, or confusion. □ 9. Impaired thinking, and/or affect accompanied by auditory or visual hallucinations. □ 10. Mania or Hypomania. □ 11. Mutism or catatonia. □ 12. Somatoform disorders. □ 13. Severe eating disorders such as bulimia or anorexia. □ 14. Severely impaired social, familial, academic, or occupational functioning, which may include excessive use of substances. □ 15. Severe maladaptive or destructive behaviors in school, home, or placement, which may include excessive use of substances. □ 16. Extremely impulsive and demonstrates limited ability to delay gratification.
 Level 3, Contingent: Acute-care program needs which MAY justify psychiatric hospital admission.
DISPOSITION/REIMBURSEMENT AUTHORIZATION

Admitted/transferred/referred to hospital Jolly Psychiatric Facility Admission Date 1/01/2011
Treatment Expectations/Preliminary Discharge Plan Recommend admission to Jolly Psychiatric Facility for 3-5 days to stabilize on meds, decrease risk of harm to self, improve mood symptoms, improve reality contact, improve self care. Recommend discharge with referral to crisis case management, crisis attendant care, or an increase in CSS services to manage symptoms on OP basis.
 □ (B.) Alternative community services plan recommended in lieu of hospitalization, copy given to legally responsible individual. □ (C.) Does not meet inpatient criteria. Alternative community services plan recommended, copy given to legally responsible individual.

I certify that local community resources have been investigated and or consulted to determine whether or not any of them can furnish appropriate and necessary

Comments: The Client has good family support, stable housing. Has medication appointment w/Dr. Strutt on 1/20/2011 at 9:00 am. Her next therapy appointment w/Glenda Gail is on 1/10/2011 at 1:00 pm, and her next case management appointment with Terry

care. I have seen this individual and evaluated him/her and his/her situation. I have also considered alternative modes of treatment. Available community resources have been investigated, and are not appropriate if hospitalization is recommended.

Tyler Trayer, MA, LMLP	<u>1/01/2011</u>	
Signature of OMHP designated as a member of MHC Screening Team	Date	

Fishman is scheduled for 1/05/2011 at 10:00 am. Recommend contact with CM prior to discharge.